



**SOFT CORPORATE OFFER (SCO)
LITHIUM ORE**

TO: BUYER

WE, THE UNDERSIGNED _____, CONFIRM THAT WE ARE READY, WILLING AND ABLE TO DELIVER THE GOODS AS SPECIFIED AND IN QUANTITY AT THE SPECIFIED PRICE AND UNDER THE TERMS AND CONDITIONS DESCRIBED BELOW. THESE PRICES ARE SUBJECT TO DAILY, WEEKLY OR MONTHLY CHANGES VIA STOCK EXCHANGE INFORMATION. THIS REPRESENTATION IS MADE WITH FULL AUTHORITY AND CORPORATE RESPONSIBILITY. THEREFORE, THIS OFFER DOCUMENT IS 100% INEVITABLE FOR US TO PROCEED WITH SALES OPERATIONS.

COMMODITY: LITHIUM ORE

SPODUMENE

ORIGIN: BRAZIL

CONTENT: 5,1% TO 5,5%

PACKING: BIG BAG (1,000 TON) IN CONTAINERS

QUANTITY: 6.000 TON PER MONTH X 12 MONTHS. (5,1% TO 5,5% Lithium)

DESTINY: CHINA PORT

TARGET PRICE: USD\$ 2,350,00/MT (TWO THOUSAND THREE HUNDRED AND FIFTY DOLLARS OF THE UNITED STATES OF AMERICA PER TON CIF CHINA PORT) (5,1% TO 5,5%)

PAYMENT:

INITIALLY, BUYER ISSUES AN **DLC** VIA MT700 AS UNCONDITIONAL, CONFIRMED, IRREVOCABLE, TRANSFERABLE, DIVISIBLE, CASH BACK AND OPERATIVE GUARANTEE, WITH MATURITY IN TWELVE MONTHS AND ONE DAY, **DLC** FOR THE AMOUNT OF ONE MONTH SUPPLY, **USD\$ 14,100,000.00 (FOURTEEN MILLION ONE HUNDRED THOUSAND DOLLARS OF THE UNITED STATES OF AMERICA).**

12 MONTH CONTRACT: AFTER RECEIPT OF **DLC**, THE ANNUAL CONTACT BEGINS. PAYMENTS FOR MONTHLY FILLING IN THE AMOUNT OF **USD\$ 14,100,000.00 (FOURTEEN MILLION ONE HUNDRED**

THOUSAND DOLLARS OF THE UNITED STATES OF AMERICA), WILL BE MADE AGAINST SHIPPING DOCUMENTS VIA MT-103, WIRE TRANSFER. REMITTANCE VALUE OF DELIVERY TO SELLER'S BANK MADE BY A TOP 50 WESTERN PRIME BANK, AGAINST SHIPPING DOCUMENTS SENT FOR EACH SHIPMENT TO THE SELLER'S BANK.

PAYMENTS WILL BE MADE WITHIN A MAXIMUM OF 48 HOURS AFTER THE SHIPPING DOCUMENTS ARE SENT BY EMAIL TO THE SELLER'S BANK.

**SHIPMENTS START 60 DAYS AFTER SIGNING THE CONTRACT
WE CAN PROVIDE THE GRANULOMETRY REQUIRED BY THE BUYER**

WE UNDERSTAND THAT ANY AND ALL OFFERS AND / OR CONTRACTS ARE SUBJECT TO SELLER'S SUCCESSFUL VERIFICATION OF FUNDS AVAILABILITY. HEREBY, WE AUTHORIZE OUR SELLER TO CARRY OUT A SMOOTH ANALYSIS OF OUR ACCOUNT AND THAT OUR BANK HAS BEEN INFORMED FOR THIS PURPOSE. ANOTHER QUALITY / CONDITION ACCORDING TO THE CURRENT BRAZILIAN LEGISLATION AND PLACE OF SHIPMENT. AVERAGE GRADES APPLY TO ALL FACTORS, INCLUDING HUMIDITY.

RELATÓRIO DE ANÁLISES FÍSICO-QUÍMICAS
Orçamento OMI n.º: 0002/23

Tipo do Material: MINÉRIO

Conclusão do Lab.: 05/01/2023

Entrada no Lab.: 03/01/2023

Emissão do Relatório: 05/01/2023

Parâmetros	Unidade	Resultados	Observação	L.D. ⁽¹⁾
Lítio (Li ₂ O)	%	7,95	-	0,01
CONCLUÍDO	#	#	#	#

⁽¹⁾ L.D. = Limite de Detecção do Método

METODOLOGIA:

Análise efetuada por via úmida ;espectrometria de absorção atômica-FAAS.

INFORMAÇÕES ADICIONAIS:

- Os resultados obtidos se referem única e exclusivamente à amostra analisada.
- É proibida a reprodução parcial deste Relatório.

PROCEDURES:

- BUYER ISSUES AN LOI AND NCNDA BETWEEN BUYER TU SELLER TEAM
- SELLER MAKE THE DD AND ISSUES AN FCO
- BUYER RETURNS FCO SIGNED AND STAMPED.
- BUYER ISSUES AN ICPO + RWA/BCL (AS PROOF OF FUNDS) + PASSPORT BUYER + COMPANY CERTIFICATE.
- SELLER ISSUES CONTRACT.
- BUYER SIGNS, SEALS AND RETURNS THE CONTRACT TO SELLER, DULY SIGNED AND SEALED.
- THE SELLER SIGNS THE CONTRACT AND RETURNS TO THE BUYER.
- BUYER AND SELLER DEPOSIT A COPY OF THE SIGNED CONTRACT TO THEIR RESPECTIVE BANK.
- AFTER CONFIRMED ISSUES A LETTER OF CREDIT SBLC/DLC WITH VALIDATE PER ONE YEAR AND ONE DAY.
- THE SELLER STARTS TO BE LOADING ACCORDING TO THE LOADING TABLE ABOVE AGAINST SHIPPING DOCUMENTS, THE BUYER SHALL INSTRUCT HIS BANK TO RELEASE THE CORRESPONDING FUNDS TO THE SELLER'S ACCOUNT, THE PAYMENT OF THE SHIPMENT VIA MT103.
- SHIPMENT UPLOAD IS TO START IN 60 DAYS AFTER THE BUYER'S BANK RELEASES THE FINANCIAL INSTRUMENTS TO THE SELLER'S BANK.

IMPORTANT DETAILS

THE SELLER WILL NOT PROVIDE PAST DOCUMENTS (B/L, SGS, PRO-FORMA INVOICE, OR POP) ONLY THE POP AND SGS INSPECTION, ISSUED (BANK TO BANK, ONLY), TO GUARANTEE THE QUALITY, QUANTITY, SPECIFICATIONS AND PRODUCT. ALL THE DOCUMENTATIONS IS SENT BY THE SELLER'S BANK TO THE BUYER'S BANK ONLY AT THE TIME SPECIFIED IN PROCEDURES AND NOT BEFORE.

THIS DOCUMENT, ISSUED ON 10 DAYS, EXPIRES WITH CANCELATION OF RESERVE IF UNANSWERED ON 6:00 P.M. BRAZILIAN OFFICIAL TIME. FINAL BUYER MUST MAKE SURE THAT ICPO ARRIVES BEFORE THE MENTIONED EXPIRATION, DUE TO EXTREME DIFFICULTY OF PUTTING SPODUMENE ALLOCATIONS TOGETHER TO SERVE SUCH AN IMPORTANT CONTRACT.

WE LOOK FORWARD TO DOING FUTURE BUSINESS WITH YOU.

YOURS SINCERELY,

BRAZIL, 15 August 2023